

Form G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Leo Meridian Infrastructure Projects and Hotels Limited
2.	Date of incorporation of corporate debtor	January 15, 2001
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Hyderabad, Companies Act, 1956
4.	Corporate identity number / limited liability identification number of corporate debtor	U45201TG2001PLC036053
5.	Address of the registered office and principal office (if any) of corporate debtor	<p>Registered Office: House No.6-3-668/10/73, Near Shri Venkateswara Swamy Temple, Durganagar Colony, Punjagutta, Hyderabad - 500082</p> <p>Corporate Office: House No. 6-3-886, Somajiguda Circle, Deside My Home Hill View Apartments Raj Bhavan Road, Hyderabad, Telangana</p> <p>The company's resort is located at the following: i) Bommaraspet, Shameerpet, Ranga Reddy District, Hyderabad 500 078, India.</p>
6.	Insolvency commencement date of the corporate debtor	April 9, 2019
7.	Date of invitation of expression of interest	July 9, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Refer to Invitation for EOI available at http://www.lmiphil.com/
9.	Norms of ineligibility applicable under section 29A are available at:	As per section 29A and other provisions of the Insolvency and Bankruptcy Code, 2016. Refer to Invitation for EOI available at http://www.lmiphil.com/
10.	Last date for receipt of expression of interest	July 25, 2019
11.	Date of issue of provisional list of prospective resolution applicants	August 4, 2019
12.	Last date for submission of objections to provisional list	August 9, 2019
13.	Date of issue of final list of prospective resolution applicants	August 19, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	August 9, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Only such applicants that meet the eligibility criteria (as per point 8 above) and have signed the non-disclosure agreement, will be provided access to the request for resolution plan, evaluation matrix, information memorandum and virtual data room, through electronic form. The applicant can raise specific request at email id

		ip.r.leo@in.pwc.com . Further, prospective resolution applicants should regularly visit the Corporate Debtor's website (http://www.lmiphil.com/) to keep themselves updated regarding clarifications, amendments or extensions of time, if any.
16.	Last date for submission of resolution plans	September 9, 2019
17.	Manner of submitting resolution plans to resolution professional	In Electronic and physical form. Details to be provided at the time of Request for Resolution Plan (RFRP)
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	September 28, 2019
19.	Name and registration number of the resolution professional	Mr. Raj Kumar Ralhan IBBI/IPA-001/IP-PO0981/2017-2018/11614
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Raj Kumar Ralhan Address: Flat No. 801, Tower 01, Kalypso Court, Jaypee Greens Wish Town, Sector 128, Noida, Uttar Pradesh, 201304 Email Id: rajkumarralhan@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Mr. Raj Kumar Ralhan Address: PricewaterhouseCoopers Professional Services LLP 17th Floor, Building 10 Tower C, DLF Cyber City, Gurgaon – 122002 Email Id: ip.r.leo@in.pwc.com
22.	Further Details are available at or with	Details with respect to qualifying criteria for EOI and other details is available at website http://www.lmiphil.com/ For any other details you may write to Mr. Raj Kumar Ralhan, Resolution Professional at rajkumarralhan@gmail.com and ip.r.leo@in.pwc.com
23.	Date of publication of Form G	July 9, 2019

Raj Kumar Ralhan
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For Leo Meridian Infrastructure Projects and Hotels Ltd

Date: July 9, 2019
Place: Hyderabad