Leo Meridian Infrastructure Projects and Hotels Ltd

Corp. Off:- House. No 6-3-886, Somajiguda Circle, Deside My Home Hill View Apartments Raj Bhavan Road, Hyderabad, Telangana CIN:- U45201TG2001PLC036053

PUBLIC NOTICE

FOR THE ATTENTION OF THE CREDITORS OF LEO MERIDIAN INFRASTRUCTURE PROJECTS AND HOTELS LTD ("CORPORATE DEBTOR")

This is in furtherance to the Public Announcement dated April 13, 2019 in Business Standard, English newspaper and in Andhra Prabha, Telgu newspaper made with respect to the Corporate Insolvency Resolution Process ("CIRP") for the Corporate Debtor initiated under the Insolvency and Bankruptcy Code, 2016 read with all the rules and regulations framed thereunder ("Code") by the National Company Law Tribunal, Hyderabad Bench vide Order dated April 9, 2019 in the matter titled as Andhra Bank vs. Leo Meridian Infrastructure Projects and Hotels Ltd and Mr. Naga Bhushan Bhaqawati was appointed as the Interim Resolution Professional ("IRP").

Further, the Committee of Creditors of the Corporate Debtor in its second meeting dated May 22, 2019 decided to file an application before the NCLT under Section 22(3)(b) of the Code for replacement of IRP by Resolution Professional ("RP"), i.e. *Mr. Raj Kumar Ralhan* (Insolvency Professional). Subsequently, the application has been admitted and consequent upon such admission the NCLT appointed *Mr. Raj Kumar Ralhan* as the RP vide order dated June 13, 2019.

Please note that going forward, all claims against the Corporate Debtor is to be submitted to me at the following address:

Mr. Raj Kumar Ralhan Leo Meridian Infrastructure Projects and Hotels Ltd House. No 6-3-886, Somajiguda Circle, Deside My Home Hill View Apartments Raj Bhavan Road, Hyderabad, Telangana Email: ip.r.leo@in.pwc.com

For queries please write at ip.r.leo@in.pwc.com

Raj Kumar Ralhan

Resolution Professional for Leo Meridian Infrastructure Projects and Hotels Ltd

Registration Number: IBBI/IPA-001/IP-P00981/2017-2018/11614

Registered Address: Flat No. 801, Tower 01, Kalvpso Court,

Jaypee Greens Wish Town, Sector 128, Noida, Uttar Pradesh, 201304

Email: rajkumarralhan@gmail.com